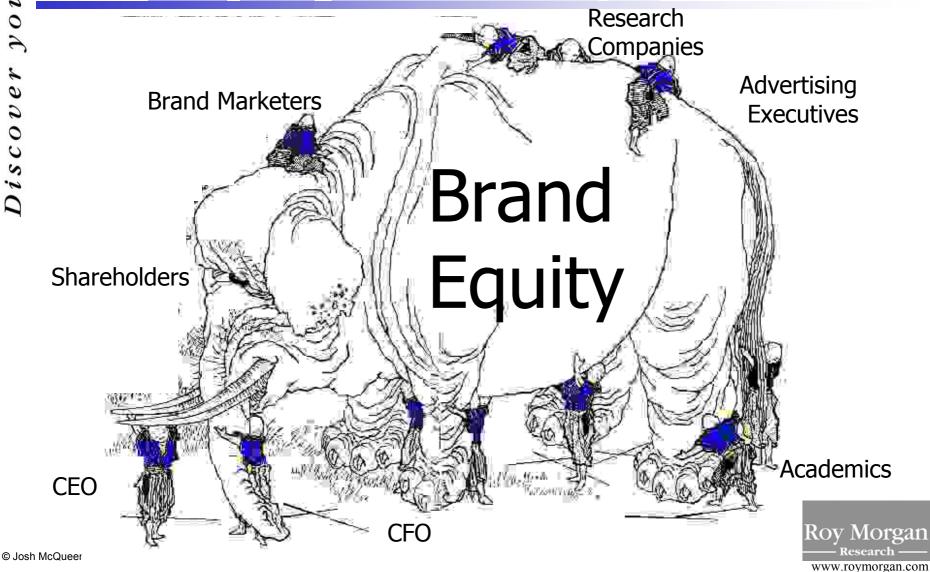
Brand Equity Segmentation and Targeting[©]

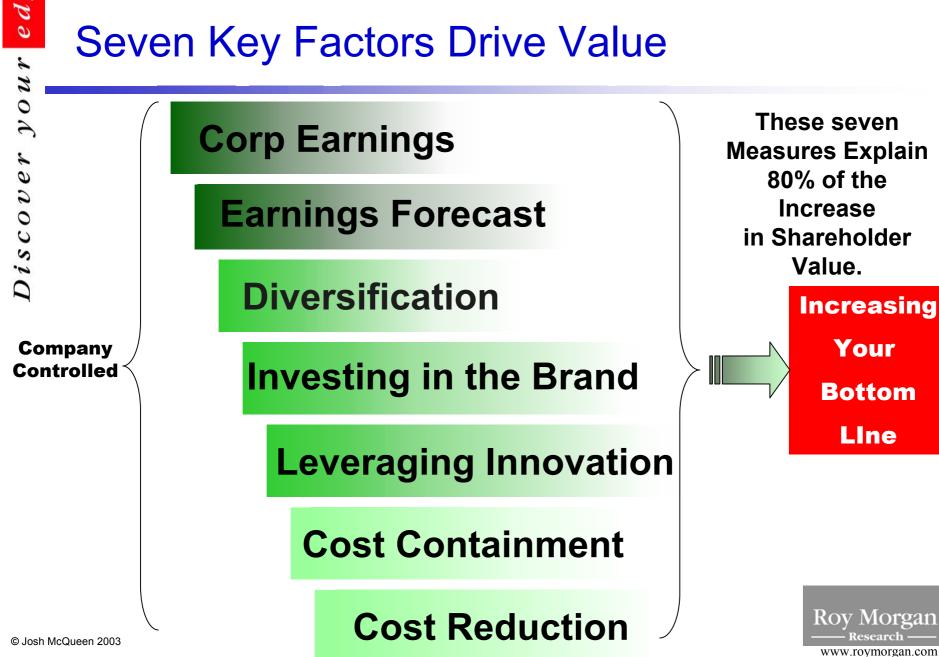
Making Your Brands Do More For Your Bottom Line

Josh McQueen Worldwide Director of Brand Equity Roy Morgan International November 13, 2003 josh.mcqueen@roymorgan.com

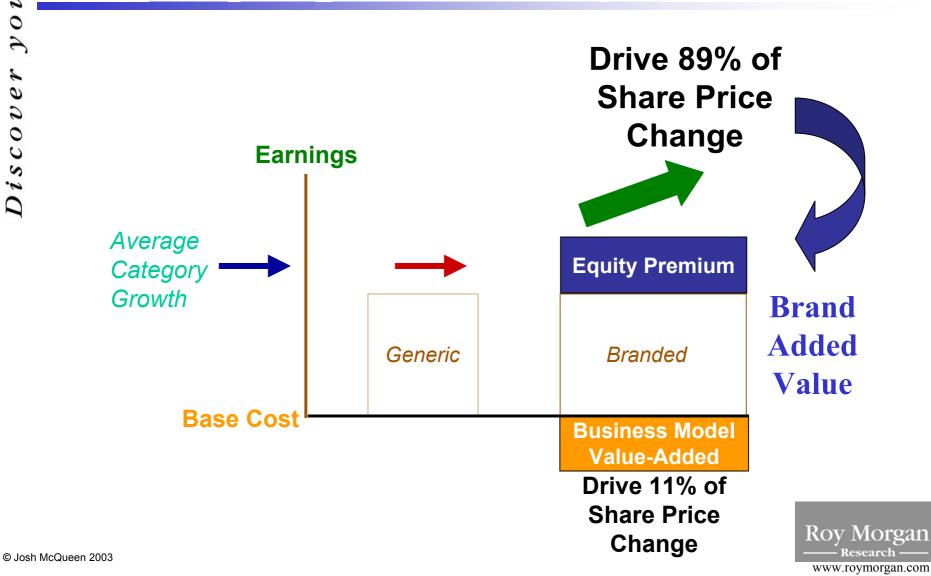


Many Different Stakeholders Want to Manage Different Aspects of Brand Equity





Brand Equity



BEST[©] Delivered Via Roy Morgan Single Source

Identify Segments via Continuous Survey

- Most 1000 general surveys have only 20-30 Core Users!
- Morgan Provides 50,000, therefore 1500 Core Customers
- Understand Their Media Preferences in Context of Single Source
 - Without Single Source left to looking at demographic differences between segments ... Loses 90% of Variation!
- Develop Product and Communication Strategies
 - Capture subtlety between segments
- Systematically Track Performance Over Time

