

Measuring Public Opinion for over 75 Years

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Available on www.roymorgan.com Roy Morgan New Zealand Electorate Profiles

New Zealand Labour/Greens support unchanged at

58.5% in February as COVID-19 vaccine rollout begins

The Labour/Greens government support is unchanged at 58.5% in February. However, support for the Labour Party is down by 2% points to 45% in February while support for the Greens increased 2% points to 13.5%.

Support for the main opposition National Party is up 4% points to 29% - the highest support for National since April 2020 during the early stages of the COVID-19 pandemic.

Support for Act NZ is down by 1.5% points to 7.5% and back to its level at last year's New Zealand Election while support for the Maori Party is down 1% point to 1%.

This latest New Zealand Roy Morgan Poll on voting intention was conducted by telephone – both landline and mobile – with a NZ-wide cross-section of 926 electors during February. Electors were asked: "If a New Zealand Election were held today which party would receive your party vote?" Of all electors surveyed only 4% (up 1% point) didn't name a party.

### Labour/Greens (58.5%) maintain big lead over opposition National/Act NZ/Maori (37.5%)

In February 58.5% of electors supported the Labour/Greens governing partnership, unchanged on January. The governing parties were over 20% points ahead of the Parliamentary opposition National/ Act NZ/Maori Party on 37.5%, up 1.5% points since January.

A small minority of 4% of electors support other minor parties outside Parliament. Of the parties outside Parliament, The Opportunities Party (TOP) was down 0.5% points to 1% in February and New Zealand First was down 0.5% points to 1.5%.

## New Zealand Government Confidence Rating was down 3.5pts to 149.5 in February

A majority of 69.5% of New Zealand electors (down 2%) said New Zealand was 'heading in the right direction' compared to only 20% (up 1.5%) who said New Zealand was 'heading in the wrong direction' creating a decrease of 3.5pts in the Roy Morgan Government Confidence Rating to 149.5 in February.

# Michele Levine, CEO Roy Morgan, says the long-awaited COVID-19 vaccine finally hit New Zealand's shores in February with border and quarantine workers the first to 'get the jab':

"Support for the Labour/Greens governing coalition was unchanged at 58.5% in February although the Greens gained 2% points in support, up to 13.5%, at the expense of their coalition partners Labour, down 2% points to 45%.

"The main Opposition National was the biggest mover in February, gaining 4% points to 29% - its highest level of support since April 2020 during the early months of the COVID-19 pandemic.

"Of course the big news this month has been the rollout of the COVID-19 vaccine. The first shots have been administered to border and managed isolation and quarantine (MIQ) workers such as cleaners, nurses, security staff, airline staff, hotel workers and customs and border officials in the Auckland region starting on February 20.

"The rollout of the COVID-19 vaccine overseas, in countries such as the US and UK, has coincided with large falls in those infected with the virus and by the second half of the year a large majority of New Zealanders are expected to have received the vaccine.

"Although life in New Zealand has been relatively normal for most of the last year, the closure of the international border has significantly restricted travel to and from the country. As countries vaccinate their populations from COVID-19 there should be greater scope to open up international borders later in the year and gradually allow for greater movement into and out of the country.

"Another benefit to large-scale vaccination of the population is that the political focus will turn more firmly to the important domestic issues such as housing affordability and the nation's response to Climate Change that were dominating the political discussion pre-pandemic.

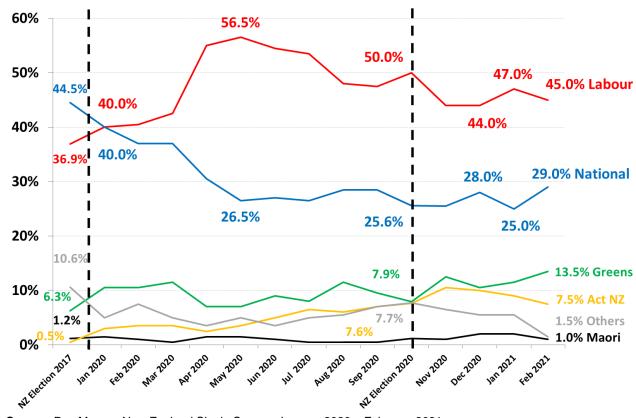
"This return to 'politics-as-normal' will provide opposition parties National and Act NZ a chance to get their message out as the focus returns to more routine issues rather than New Zealand's response to the COVID-19 pandemic which has been widely praised around the world.

"Prime Minister Jacinda Ardern has enjoyed an unprecedented level of support over the last year but the challenge of maintaining that support when the national emergency subsides will present a different test of Ardern's political skills in the run-up to the 2023 NZ Election."

For comments or more information about Roy Morgan's New Zealand Voting Data and profiles of supporters of Labour, National and other parties, please contact:

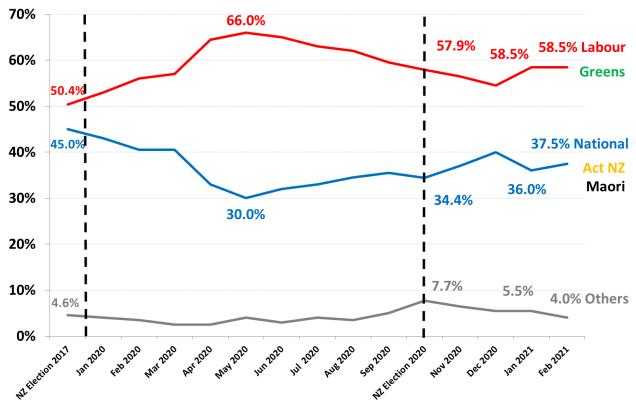
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New Zealand Party Vote: 2020-21



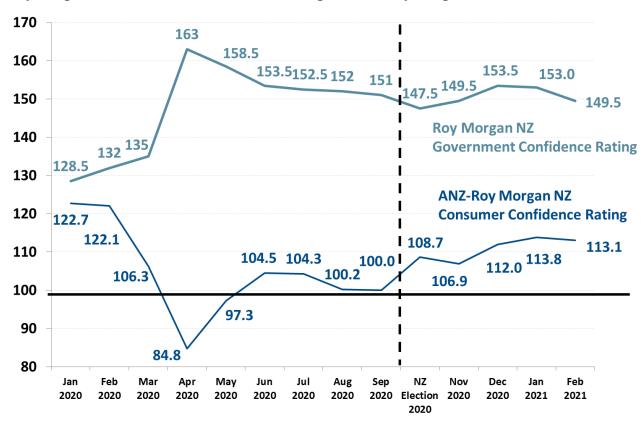
**Source**: Roy Morgan New Zealand Single Source. January 2020 – February 2021. **Base**: New Zealand electors aged 18+. Average interviews per month = 924.

### New Zealand Party Vote: NZ Govt. v Parliamentary Opposition



**Source**: Roy Morgan New Zealand Single Source. January 2020 – February 2021. **Base**: New Zealand electors aged 18+. Average interviews per month = 924.

## Roy Morgan NZ Government Confidence Rating vs. ANZ-Roy Morgan NZ Consumer Confidence



**Source**: Roy Morgan New Zealand Single Source. January 2020 – February 2021. **Base**: New Zealand electors aged 18+. Average interviews per month = 924.

### **Voting Intention Summary**

The following table compares the latest New Zealand Roy Morgan Polls on Voting Intention with the result from the September 23, 2017 General Election:

		Green			Maori		NZ	
PARTY VOTE	<u>Labour</u>	<u>Party</u> *	<u>National</u>	ACT NZ	Party**	<u>TOP</u> **	<u>First</u>	<u>Other</u>
<u>ELECTIONS</u>	%	%	%	%	%	%	%	%
0	00.40	40.40	00.07	0.40	,	,	40.05	
October 12, 1996*	28.19	10.10	33.87	6.10	n/a	n/a	13.35	8.39
November 27, 1999	38.74	5.16	30.50	7.04	n/a	n/a	4.26	14.30
July 27, 2002	41.26	7.00	20.93	7.14	n/a	n/a	10.38	13.29
September 17, 2005	41.10	5.30	39.10	1.51	2.12	n/a	5.72	5.15
November 8, 2008	33.99	6.72	44.93	3.65	2.39	n/a	4.07	4.25
November 26, 2011	27.48	11.06	47.31	1.07	1.43	n/a	6.59	5.06
September 20, 2014	25.13	10.70	47.04	0.69	1.32	n/a	8.66	6.46
September 23, 2017	36.89	6.27	44.45	0.50	1.18	2.44	7.20	1.07
October 17, 2020	50.01	7.86	25.58	7.59	1.17	1.51	2.60	3.70
<b>ROY MORGAN</b>								
March 2020	42.5	11.5	37	3.5	0.5	1	3	1
April 2020	55	7	30.5	2.5	1.5	0.5	2.5	0.5
May 2020	56.5	7	26.5	3.5	1.5	1	2.5	1.5
June 2020	54.5	9	27	5	1	1.5	1.5	0.5
July 2020	53.5	8	26.5	6.5	0.5	1.5	1.5	2
August 2020	48	11.5	28.5	6	0.5	1	2.5	2
September 2020	47.5	9.5	28.5	7	0.5	1.5	2.5	3
NZ Election 2020	50	7.9	25.6	7.6	1.2	1.5	2.6	3.7
November 2020	44	12.5	25.5	10.5	1	2	1.5	3
December 2020	44	10.5	28	10	2	2	2	1.5
January 2021	47	11.5	25	9	2	1.5	2	2
February 2021	45	13.5	29	7.5	_ 1	1	1.5	1.5
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<sup>\*</sup>The 1996 Election was the first New Zealand Election contested via MMP (Mixed Member Proportional). At the 1996 Election the Greens Party contested as part of the "Alliance" political grouping with four other political parties.

\*\*The Maori Party was launched in July 2004. The Opportunities Party (TOP) was launched in November 2016.

### Two-Party Preferred: Labour Party-led Government vs. Parliamentary Opposition Parties

Labour Party-led	Parliamentary
Government	Opposition Parties
(Labour, Greens)	(National, Act NZ & Maori)
57.87	34.33
	<u>Government</u> (Labour, Greens)

## **ROY MORGAN NEW ZEALAND POLL**

Labour wins the NZ Election and, despite securing a majority of seats in Parliament, signs a 'Cooperation Agreement' with the Greens – October 31, 2020

November 2020	56.5	37
December 2020	54.5	40
2021		
January 2021	58.5	36
February 2021	58.5	37.5

<sup>\*</sup>At the 2020 NZ Election the Labour party secured 50.01% of the vote which was enough to govern in their own right but Labour opted to sign a 'Cooperation Agreement' with the Greens, who won 7.86% of the vote. There were three Parties elected to Parliament not in Government led by National (25.58%), Act NZ (7.59%) and the Maori Party (1.17%).

#### **NEW ZEALAND: HEADING IN "RIGHT" OR "WRONG" DIRECTION?**

Electors were asked: "Generally speaking, do you feel that things in New Zealand are heading in the right direction or would you say things are seriously heading in the wrong direction?"

## NZ Roy Morgan Government Confidence Rating: Interviewing Dates (National Party Govt.)

	Sep 5-18,	Oct 10-23,	Nov 7-20,	Nov 28-Dec 11,	Jan 3-16,	Jan 30-Feb 12,	Feb 27-Mar 12,	April 3-16,
	<u>2016</u>	<u>2016</u>	<u>2016</u>	<u>2016</u>	<u>2017</u>	<u>2017</u>	<u>2017</u>	<u>2017</u>
	%	%	%	%	%	%	%	%
Right direction	52	55.5	65	58.5	63	63.5	61.5	58
Wrong direction	35	29	24	27.5	23	23.5	25.5	29
Roy Morgan GCR#	117	126.5	141	131	140	140	136	129
Can't say	13	15.5	11	14	14	13	13	13
TOTAL	100	100	100	100	100	100	100	100

### NZ Roy Morgan Government Confidence Rating: Interviewing Dates (National Party Govt.)

	May 1-14,	May 29-Jun 11 <u>,</u>	Jun 26-Jul 9,	July 31-Aug 13,	Aug 28-Sep 10,	Oct 2-15,	
	<u>2017</u>	<u>2017</u>	<u>2017</u>	<u>2017</u>	<u>2017</u>	<u>2017</u>	
	%	%	%	%	%	%	
Right direction	60.5	61.5	63	62.5	62	58.5	
Wrong direction	27	27	23.5	23.5	25	27.5	
Roy Morgan GCR#	133.5	134.5	139.5	139	137	131	
Can't say	12.5	11.5	13.5	14	13	14	
TOTAL	100	100	100	100	100	100	

### NZ Roy Morgan Government Confidence Rating: Interviewing Dates (Labour Party Govt.)

	Oct 30-Nov 12,	Nov 27-Dec 10,	January	February	March	April	May	June	July	August	Sept.
	<u>2017</u>	<u>2017</u>	<u>2020</u>								
	%	%	%	%	%	%	%	%	%	%	%
Right direction	66.5	68	58	59	60.5	77	76	72	71.5	71	70.5
Wrong direction	20	18	29.5	27	25.5	14	17.5	18.5	19	19	19.5
Roy Morgan GCR#	146.5	150	128.5	132	135	163	158.5	153.5	152.5	152	151
Can't say	13.5	14	12.5	14	14	9	6.5	9.5	9.5	10	10
TOTAL	100	100	100	100	100	100	100	100	100	100	100

#### NZ Roy Morgan Government Confidence Rating: Interviewing Dates (Labour Party Govt.)

		<u> </u>					<u> </u>				
	Oct.	Nov.	Dec.	Jan.	Feb.						
	<u>2020</u>	<u>2020</u>	<u>2020</u>	<u>2021</u>	<u>2021</u>						
	%	%	%	%	%						
Right direction	68.5	69.5	71.5	71.5	69.5						
Wrong direction	21	20	18	18.5	20						
Roy Morgan GCR#	147.5	149.5	153.5	153	149.5						
Can't say	10.5	10.5	10.5	10	10.5						
TOTAL	100	100	100	100	100	100	100	100	100	100	100

#Roy Morgan GCR = Roy Morgan Government Confidence Rating (The Roy Morgan GCR is 100 plus the difference between the percentage of Kiwis who say the country is "heading in the right direction" and the percentage who say the country is "seriously heading in the wrong direction").

The Roy Morgan Poll is conducted by the **ONLY** Australian and NZ member of the Gallup International Association.

No other public opinion poll taken in Australia or New Zealand has this qualification.

# **Margin of Error**

The margin of error to be allowed for in any estimate depends mainly on the number of interviews on which it is based. The following table gives indications of the likely range within which estimates would be 95% likely to fall, expressed as the number of percentage points above or below the actual estimate. The figures are approximate and for general guidance only, and assume a simple random sample. Allowance for design effects (such as stratification and weighting) should be made as appropriate.

Sample Size	Percentage Estimate									
Sample Size	40%-60%	25% or 75%	10% or 90%	5% or 95%						
1,000	±3.2	±2.7	±1.9	±1.4						
1,500	±2.6	±2.2	±1.5	±1.1						